

Required Life Insurance Death Benefit Notification

(Agent to complete with applicant)

It is required to provide your closest family and friends contact information that will be notified that you have a policy with the insurance company named below. Your agent will facilitate this on your behalf and will notify those listed below and provide them with the agent and insurance company contact information. Failure to provide information may risk beneficiaries not being paid a death benefit settlement or a delay in payment. All policy detail information is kept confidential and only provided to agent and company for the purpose of being notified upon your passing. Who are those closest to you that should have the agent and company contact information?

- Upon your death your Emergency Response Network will notify agent and the agent will facilitate with the executor the next steps to get your beneficiaries paid.
- It is important that monthly premiums are made to ensure the policy will not lapse and risk beneficiaries not having the financial benefit you planned for.

Applicant/Proposed Insured: _____

Agent: _____ Phone: _____

Insurance Carrier: _____ Phone: _____

Executor: _____ Phone: _____

(List sibling, children, grandchildren, family, friends, neighbors)

Name	Relationship	Phone

By signing I authorize agent to notify those listed above that I/we have secured a life insurance policy with the named insurance company above. Furthermore, I acknowledge that if I fail to make the monthly premium payment that the policy may lapse, and my beneficiaries will not be paid the death benefit and they will be required at their own expense to cover any and all final expenses associated with my passing.

Signature of applicant

Date